



SBI Pension Funds Pvt. Ltd.

Name of the Pension Funds : SBI PENSION FUNDS PVT.LTD.

Name of the scheme : NPS TRUST- A/C SBI PENSION FUND SCHEME C - TIER II

Portfolio Statements as on : 31.12.2018

| PSU / PFI Bonds, Private & Infrastructure Corporate Bonds   |              |                                   |             |                |                |            |
|---|--------------|-----------------------------------|-------------|----------------|----------------|------------|
| Name of Instruments   | ISIN No.     | Industry                          | Quantity    | Mkt Value      | % of Portfolio | Rating     |
| 7.89 % Can Fin Homes Ltd 2022 18.05.2022                    | INE477A07241 | BANKING, FINANCE, FI'S            | 50,000.00   | 49,45,100.00   | 0.79           | [ICRA]AAA  |
| 7.90% Reliance Ports & Terminals Ltd. 2026 18.11.2026       | INE941D07166 | INFRASTRUCTURE                    | 50,000.00   | 48,57,035.00   | 0.78           | CRISIL AAA |
| 7.95% Hdfc Bank 2026 21.09.2026 Infra Bond                  | INE040A08369 | BANKING, FINANCE, FI'S            | 1,00,000.00 | 97,42,550.00   | 1.56           | CRISIL AAA |
| 7.95 % Rec Ltd 2027 12.03.2027                              | INE020B08AH8 | BANKING, FINANCE, FI'S            | 10,000.00   | 9,73,302.00    | 0.16           | CRISIL AAA |
| 7.99% Power Finance Corp Ltd. 2022. 20.12.2022              | INE134E08J08 | BANKING, FINANCE, FI'S            | 50,000.00   | 49,51,050.00   | 0.79           | CRISIL AAA |
| 8.02 % Exim 2025 29.10.2025                                 | INE514E08EQ7 | BANKING, FINANCE, FI'S            | 1,20,000.00 | 1,17,62,868.00 | 1.88           | CRISIL AAA |
| 8.05% The Great Eastern Shipping Company Ltd 31.08.2024     | INE017A07542 | OTHERS                            | 1,80,000.00 | 1,74,68,730.00 | 2.80           | CARE AA+   |
| 0% Icici Bank 2020 22-08-2020                               | INE005A11796 | BANKING, FINANCE, FI'S            | 400.00      | 35,133.44      | 0.01           | [ICRA]AAA  |
| 10.08% Iotl-Utkal Energy Services 2022 20/02/2023           | INE310L07787 | POWER GENERATION AND DISTRIBUTION | 5,000.00    | 5,32,798.50    | 0.09           | CRISIL AAA |
| 10.30% Il & Fs 2021 28.12.2021                              | INE121H08016 | OTHERS                            | 16,000.00   | 12,00,000.00   | 0.19           | IND D      |
| 10.40% Diwan Housing Finance 2020 24.11.2020                | INE202B08363 | BANKING, FINANCE, FI'S            | 4,000.00    | 4,14,633.20    | 0.07           | BWR AAA    |
| 10.42% United Phosphorous Ltd 2021 05.10.2021               | INE628A08148 | CHEMCALS AND FERTILISERS          | 10,000.00   | 10,44,016.00   | 0.17           | BWR AA+    |
| 10.40% Reliance Ports & Terminals Ltd. 2021 18.07.2021      | INE941D07125 | INFRASTRUCTURE                    | 10,000.00   | 10,46,604.00   | 0.17           | CRISIL AAA |
| 10.70% United Phosphorus Ltd. 2026 06.07.2026               | INE628A08163 | CHEMCALS AND FERTILISERS          | 20,000.00   | 20,92,796.00   | 0.34           | BWR AA+    |
| 10.00 % Shriram Transport Finance 2024 13.11.2024           | INE721A07104 | OTHERS                            | 10,000.00   | 10,19,055.00   | 0.16           | IND AA+    |
| 11.00% Diwan Housing Finance 2021                           | INE202B08371 | BANKING, FINANCE, FI'S            | 17,000.00   | 17,91,315.50   | 0.29           | BWR AAA    |
| 2% Tata Steel Ltd. 2022 23.04.2022                          | INE081A08181 | METAL COS.                        | 20,000.00   | 29,06,060.00   | 0.47           | BWR AA     |
| 6.99% Rural Electrification Corporation Ltd 2020 31.12.2020 | INE020B08AN6 | BANKING, FINANCE, FI'S            | 50,000.00   | 48,89,085.00   | 0.78           | CRISIL AAA |
| 7.09% Rural Electrification Corporation Ltd 2022 17.10.2022 | INE020B08AM8 | BANKING, FINANCE, FI'S            | 50,000.00   | 48,09,575.00   | 0.77           | CRISIL AAA |
| 7.24% Rural Electrification Corporation Limited 21.10.2021  | INE020B08997 | BANKING, FINANCE, FI'S            | 1,00,000.00 | 97,52,700.00   | 1.56           | CRISIL AAA |
| 7.25% Npcil 2027 15.12.2027                                 | INE206D08410 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 18,77,870.00   | 0.30           | CRISIL AAA |
| 7.25% Npcil 2031 15.12.2031                                 | INE206D08451 | POWER GENERATION AND DISTRIBUTION | 30,000.00   | 27,63,618.00   | 0.44           | CRISIL AAA |
| 7.27% National Highways Authority Of India 06.06.2022       | INE906B07FT4 | INFRASTRUCTURE                    | 70,000.00   | 67,97,224.00   | 1.09           | CRISIL AAA |
| 7.28 % Power Finance Corporation Ltd 10.06.2022             | INE134E08JB5 | BANKING, FINANCE, FI'S            | 10,000.00   | 9,71,248.00    | 0.16           | CRISIL AAA |
| 7.30% Power Grid Corp Ltd 19.06.2027                        | INE752E070F7 | POWER GENERATION AND DISTRIBUTION | 50,000.00   | 46,71,015.00   | 0.75           | CRISIL AAA |
| 7.32 % Can Fin Homes Ltd 2020 26.10.2020                    | INE477A07258 | BANKING, FINANCE, FI'S            | 1,00,000.00 | 98,48,020.00   | 1.58           | [ICRA]AAA  |
| 7.34 % Nabard 2032 13.01.2032                               | INE261F08733 | OTHERS                            | 50,000.00   | 45,90,925.00   | 0.73           | CRISIL AAA |
| 7.35% Power Finance Corporation Ltd 2022. 22.11.2022        | INE134E08JF6 | BANKING, FINANCE, FI'S            | 50,000.00   | 48,48,080.00   | 0.78           | CRISIL AAA |
| 7.40% Hdfc Ltd. 2020 17.11.2020                             | INE001A07RC7 | BANKING, FINANCE, FI'S            | 1,00,000.00 | 98,56,100.00   | 1.58           | CRISIL AAA |
| 7.47% Icici Bank Ltd 2027 25.06.2027 Infra Bond             | INE090A08TY8 | BANKING, FINANCE, FI'S            | 50,000.00   | 47,20,630.00   | 0.76           | [ICRA]AAA  |
| 8.50 % Nhpc 2025 14.07.2025                                 | INE848E07856 | POWER GENERATION AND DISTRIBUTION | 1,000.00    | 1,00,402.10    | 0.02           | IND AAA    |
| 8.50 % Nhpc 2026 14.07.2026                                 | INE848E07864 | POWER GENERATION AND DISTRIBUTION | 1,000.00    | 1,00,429.40    | 0.02           | IND AAA    |
| 8.50 % Nhpc 2027 14.07.2027                                 | INE848E07872 | POWER GENERATION AND DISTRIBUTION | 1,000.00    | 1,00,477.10    | 0.02           | IND AAA    |
| 8.50 % Nhpc 2028 14.07.2028                                 | INE848E07880 | POWER GENERATION AND DISTRIBUTION | 1,000.00    | 1,00,585.30    | 0.02           | IND AAA    |
| 8.50 % Nhpc 2029 14.07.2029                                 | INE848E07898 | POWER GENERATION AND DISTRIBUTION | 1,000.00    | 1,00,630.30    | 0.02           | IND AAA    |
| 8.50 % Nhpc 2030 14.07.2030                                 | INE848E07906 | POWER GENERATION AND DISTRIBUTION | 48,000.00   | 48,32,256.00   | 0.77           | IND AAA    |
| 8.50 % Tata Sons Limited 2025 22.01.2025                    | INE895D07495 | OTHERS                            | 20,000.00   | 20,08,616.00   | 0.32           | CRISIL AAA |
| 8.52 % Lic Housing Finance Ltd. 2025 03.03.2025             | INE115A07GT2 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,10,230.00   | 0.32           | CRISIL AAA |
| 8.54 % Nhpc Limited 2025 26.11.2025                         | INE848E07740 | POWER GENERATION AND DISTRIBUTION | 5,000.00    | 5,03,316.00    | 0.08           | IND AAA    |
| 8.54 % Nhpc Limited 2027 26.11.2027                         | INE848E07765 | POWER GENERATION AND DISTRIBUTION | 10,000.00   | 10,08,382.00   | 0.16           | IND AAA    |
| 8.55 % Irfc 2019 15.01.2019                                 | INE053F09FU0 | OTHERS                            | 30,000.00   | 30,01,536.00   | 0.48           | CRISIL AAA |
| 8.56 % Nuclear Power Corporation                            | INE206D08154 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 20,30,874.00   | 0.33           | CRISIL AAA |
| 8.57% Pnb Housing Finance Ltd. 2023 26.07.2023              | INE572E09387 | BANKING, FINANCE, FI'S            | 50,000.00   | 50,83,765.00   | 0.81           | IND AAA    |

|   |              |                                   |             |                |      |            |
|---|--------------|-----------------------------------|-------------|----------------|------|------------|
| 8.57% Rec 2024 21.12.2024                               | INE020B08880 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,14,880.00   | 0.32 | CRISIL AAA |
| 8.60% Nabard 31.01.2022                                 | INE261F08AI7 | OTHERS                            | 1,00,000.00 | 1,01,02,730.00 | 1.62 | CRISIL AAA |
| 8.64% Irfc 2021 17.05.2021                              | INE053F09EH0 | OTHERS                            | 30,000.00   | 30,35,283.00   | 0.49 | CRISIL AAA |
| 8.65% Nabard Goi 2028. 08.06.2028                       | INE261F08AJ5 | OTHERS                            | 50,000.00   | 51,36,930.00   | 0.82 | CRISIL AAA |
| 8.65 % Power Finance Corporation 2024 28.12.2024        | INE134E08GV9 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,22,758.00   | 0.32 | CRISIL AAA |
| 8.70% Lic Housing Finance Ltd 24.12.2025                | INE115A07NR2 | BANKING, FINANCE, FI'S            | 1,00,000.00 | 1,01,50,420.00 | 1.62 | CRISIL AAA |
| 8.70 % Power Grid Corporation 2023 15/07/2023           | INE752E07LB2 | POWER GENERATION AND DISTRIBUTION | 10,000.00   | 10,14,259.00   | 0.16 | CRISIL AAA |
| 8.70 % Power Grid Corporation 2028 15/07/2028           | INE752E07LC0 | POWER GENERATION AND DISTRIBUTION | 40,000.00   | 40,74,456.00   | 0.65 | CRISIL AAA |
| 8.70 % Sail 2024 25/08/2024                             | INE114A07489 | METAL COS.                        | 10,000.00   | 9,68,651.00    | 0.16 | IND AA-    |
| 8.71% Idfc 2024 29.05.2024 Infra Bond                   | INE092T08BW6 | BANKING, FINANCE, FI'S            | 30,000.00   | 30,08,430.00   | 0.48 | [ICRA]AA+  |
| 8.73% Ntpc 2023 07.03.2023                              | INE733E07JC4 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 20,29,262.00   | 0.32 | CRISIL AAA |
| 8.30% Dmtcl 2023.30.09.2023                             | INE732Q07203 | OTHERS                            | 70,000.00   | 69,99,223.00   | 1.12 | IND AAA    |
| 8.30% Lic Housing Finance Ltd 15.07.2021                | INE115A07JY6 | BANKING, FINANCE, FI'S            | 70,000.00   | 70,02,065.00   | 1.12 | CRISIL AAA |
| 8.30 % Rec 2025 10.04.2025                              | INE020B08930 | BANKING, FINANCE, FI'S            | 60,000.00   | 59,73,324.00   | 0.96 | CRISIL AAA |
| 8.32 % Power Grid Corp 23.12.2025                       | INE752E07NK9 | POWER GENERATION AND DISTRIBUTION | 30,000.00   | 29,86,746.00   | 0.48 | CRISIL AAA |
| 8.34% L&T Housing Finance Limited2021 09.09.2021        | INE476M07AL3 | ENGINEERING & CONSTRUSCTION       | 1,00,000.00 | 1,00,13,990.00 | 1.60 | [ICRA]AAA  |
| 8.37 % Lic Housing Finance 2023 21/05/2023              | INE115A07DX1 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,04,356.00   | 0.32 | CRISIL AAA |
| 8.37% Nabard 2020 22.06.2020                            | INE261F08527 | OTHERS                            | 30,000.00   | 30,02,721.00   | 0.48 | CRISIL AAA |
| 8.39% Power Finance Corp Ltd 2025 19.04.2025            | INE134E08HD5 | BANKING, FINANCE, FI'S            | 30,000.00   | 29,97,342.00   | 0.48 | CRISIL AAA |
| 8.40 % Npcil 2027 28.11.2027                            | INE206D08238 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 20,20,394.00   | 0.32 | CRISIL AAA |
| 8.40 % Npcil 2029 28.11.2029                            | INE206D08253 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 20,24,510.00   | 0.32 | CRISIL AAA |
| 8.40 % Power Grid Ltd 2027 27.05.2027                   | INE752E07MT2 | POWER GENERATION AND DISTRIBUTION | 40,000.00   | 39,95,596.00   | 0.64 | CRISIL AAA |
| 8.40% State Bank Of Hyderabad 2025 30.12.2025           | INE649A08029 | BANKING, FINANCE, FI'S            | 20,000.00   | 19,99,484.00   | 0.32 | [ICRA]AAA  |
| 8.42% Hdb Financial Services Limited 2028. 01.02.2028   | INE756I08124 | BANKING, FINANCE, FI'S            | 1,00,000.00 | 93,98,310.00   | 1.50 | CRISIL AAA |
| 8.45% Reliance Ports And Terminals Ltd 2023. 12.06.2023 | INE941D07133 | INFRASTRUCTURE                    | 30,000.00   | 29,36,169.00   | 0.47 | CRISIL AAA |
| 8.47% Lic Housing Finance Ltd 15.06.2026                | INE115A07JQ2 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,05,296.00   | 0.32 | CRISIL AAA |
| 8.48% Lic Housing Finance Ltd 29.06.2026                | INE115A07JS8 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,06,384.00   | 0.32 | CRISIL AAA |
| 8.49% Ntpc Ltd 2025 25.03.2025                          | INE733E07JP6 | POWER GENERATION AND DISTRIBUTION | 74,670.25   | 75,16,068.42   | 1.20 | CRISIL AAA |
| 8.13 % Npcil 2027 28.03.2027                            | INE206D08360 | POWER GENERATION AND DISTRIBUTION | 1,20,000.00 | 1,19,23,008.00 | 1.91 | CRISIL AAA |
| 8.13 % Npcil 2029 28.03.2029                            | INE206D08386 | POWER GENERATION AND DISTRIBUTION | 10,000.00   | 9,93,246.00    | 0.16 | CRISIL AAA |
| 8.14 % Npcil 2028 25.03.2028                            | INE206D08287 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 19,88,646.00   | 0.32 | CRISIL AAA |
| 8.14 % Npcil 2030 25.03.2030                            | INE206D08303 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 19,87,170.00   | 0.32 | CRISIL AAA |
| 8.15 % Exim Bank 2025 05.03.2025                        | INE514E08EL8 | BANKING, FINANCE, FI'S            | 10,000.00   | 9,87,853.00    | 0.16 | CRISIL AAA |
| 8.18 % Exim 2025 07.12.2025                             | INE514E08EU9 | BANKING, FINANCE, FI'S            | 50,000.00   | 49,41,700.00   | 0.79 | CRISIL AAA |
| 8.18 % Nabard 2020 10.02.2020                           | INE261F08444 | OTHERS                            | 20,000.00   | 19,97,226.00   | 0.32 | CRISIL AAA |
| 8.19 % Ntpc Limited 2025 15.12.2025                     | INE733E07JX0 | POWER GENERATION AND DISTRIBUTION | 30,000.00   | 29,66,604.00   | 0.47 | CRISIL AAA |
| 8.20% Nabard Goi 2028. 09.03.2028                       | INE261F08AD8 | OTHERS                            | 2,00,000.00 | 1,99,67,080.00 | 3.20 | CRISIL AAA |
| 8.20% Power Grid Corp Ltd 2030 23.01.2030               | INE752E07MH7 | POWER GENERATION AND DISTRIBUTION | 10,000.00   | 9,86,105.00    | 0.16 | CRISIL AAA |
| 8.20% Power Grid Corp Ltd 2025 23.01.2025               | INE752E07MG9 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 19,81,208.00   | 0.32 | CRISIL AAA |
| 8.22% Nabard Goi 2028. 25.02.2028                       | INE261F08AA4 | OTHERS                            | 20,000.00   | 19,98,718.00   | 0.32 | CRISIL AAA |
| 8.23 % Rec Ltd 2025 23.01.2025                          | INE020B08898 | BANKING, FINANCE, FI'S            | 70,000.00   | 69,42,852.00   | 1.11 | CRISIL AAA |
| 8.25 % Exim 2025 28.09.2025                             | INE514E08EP9 | BANKING, FINANCE, FI'S            | 30,000.00   | 29,75,610.00   | 0.48 | CRISIL AAA |
| 7.52 % Rec Ltd 2026 07.11.2026                          | INE020B08AA3 | BANKING, FINANCE, FI'S            | 1,00,000.00 | 95,04,450.00   | 1.52 | CRISIL AAA |
| 7.55% Power Grid Corp Ltd 2031 21.09.2031               | INE752E07OB6 | POWER GENERATION AND DISTRIBUTION | 40,000.00   | 37,39,384.00   | 0.60 | CRISIL AAA |
| 7.58% Pnb Housing Finance Ltd. 15.03.2021               | INE572E09569 | BANKING, FINANCE, FI'S            | 50,000.00   | 49,33,555.00   | 0.79 | IND AAA    |
| 7.60% Axis Bank 2023.20.10.2023                         | INE238A08401 | BANKING, FINANCE, FI'S            | 40,000.00   | 38,59,200.00   | 0.62 | CRISIL AAA |
| 7.60% Iici Bank Ltd 2023 07.10.2023 Infra Bond          | INE090A08TU6 | BANKING, FINANCE, FI'S            | 3,00,000.00 | 2,91,99,630.00 | 4.67 | [ICRA]AAA  |
| 7.60 % National Highway Authority Of India 18.03.2022   | INE906B07FG1 | INFRASTRUCTURE                    | 60,000.00   | 58,90,860.00   | 0.94 | CRISIL AAA |
| 7.62 % Exim Bank 2026 01.09.2026                        | INE514E08FG5 | BANKING, FINANCE, FI'S            | 20,000.00   | 19,12,506.00   | 0.31 | CRISIL AAA |
| 7.78% Lic Housing Finance Ltd 23.05.2022                | INE115A07LW6 | BANKING, FINANCE, FI'S            | 10,000.00   | 9,85,843.00    | 0.16 | CRISIL AAA |
| 7.83% Indian Railway Finance Corp Ltd 2027 21.03.2027   | INE053F07983 | OTHERS                            | 1,50,000.00 | 1,45,00,845.00 | 2.32 | CRISIL AAA |
| 9.00 % Ntpc 2025 25.01.2025                             | INE733E07HA2 | POWER GENERATION AND DISTRIBUTION | 30,000.00   | 30,82,233.00   | 0.49 | CRISIL AAA |
| 9.45% Hdrc 2027 13.08.2027                              | INE040A08310 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,73,228.00   | 0.33 | IND AAA    |
| 9.57% Export Import 2024 10/01/2024                     | INE514E08DK2 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,50,973.00   | 0.17 | CRISIL AAA |
| 9.57% Irfc 2021 31.05.2021                              | INE053F09HR2 | OTHERS                            | 60,000.00   | 61,91,778.00   | 0.99 | CRISIL AAA |

|  |              |                                   |             |                |      |            |
|--|--------------|-----------------------------------|-------------|----------------|------|------------|
| 9.60% Idfc Partly Redemebale 2024 29/04/2024                 | INE092T08AV0 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,03,289.00   | 0.16 | [ICRA]AA+  |
| 9.67 % Tata Sons 2022 13/09/2022                             | INE895D08543 | OTHERS                            | 60,000.00   | 62,55,354.00   | 1.00 | CRISIL AAA |
| 9.70% Ge Shipping Company Ltd. 2023 07.01.2023               | INE017A08185 | OTHERS                            | 20,000.00   | 20,76,220.00   | 0.33 | CARE AA+   |
| 9.75% L & T Limited 2022 11.04.2022                          | INE018A08AJ0 | ENGINEERING & CONSTRUCTION        | 20,000.00   | 20,81,604.00   | 0.33 | CRISIL AAA |
| 9.95% Fci 2022 07/03/2022                                    | INE861G08035 | FOOD CORPORATION OF INDIAN LTD    | 50,000.00   | 52,46,595.00   | 0.84 | CRISIL AAA |
| 9.05% Housing Development Finance Corporation Ltd 20.11.2023 | INE001A07RJ2 | BANKING, FINANCE, FI'S            | 1,00,000.00 | 1,01,74,000.00 | 1.63 | CRISIL AAA |
| 9.05% Petronet Lng Ltd. 2019 28.10.2019                      | INE347G08035 | PETROCHEMICALS                    | 20,000.00   | 20,09,488.00   | 0.32 | CRISIL AAA |
| 9.05% Reliance Industries Limited 17.10.2028                 | INE002A08534 | OIL AND GAS INDUSTRIES            | 1,50,000.00 | 1,53,69,345.00 | 2.46 | CRISIL AAA |
| 9.09 % Irfc 2026 29.03.2026                                  | INE053F09HM3 | OTHERS                            | 40,000.00   | 41,82,996.00   | 0.67 | CRISIL AAA |
| 9.10% I Sec Pd 2025 29.04.2025                               | INE849D08TU9 | BANKING, FINANCE, FI'S            | 20,000.00   | 19,71,468.00   | 0.32 | CRISIL AAA |
| 9.15% Axis Bank 2022 31.12.2022                              | INE238A08344 | BANKING, FINANCE, FI'S            | 30,000.00   | 30,85,176.00   | 0.49 | [ICRA]AAA  |
| 9.15% Icfi Bank 2022 31.12.2022                              | INE090A08SN3 | BANKING, FINANCE, FI'S            | 40,000.00   | 41,13,568.00   | 0.66 | [ICRA]AAA  |
| 9.18% Nucler Power Corporation 2025 23/01/2025               | INE206D08170 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 20,88,372.00   | 0.33 | CRISIL AAA |
| 9.19% Lic Housing Finance Ltd 06.06.2023                     | INE115A07NI1 | BANKING, FINANCE, FI'S            | 1,00,000.00 | 1,01,70,790.00 | 1.63 | CRISIL AAA |
| 9.24% Hdfe Limited 2024 24/06/2024                           | INE001A07MS4 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,36,428.00   | 0.17 | CRISIL AAA |
| 9.25% Export Import 2024 29/05/2024                          | INE514E08DS5 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,38,132.00   | 0.17 | CRISIL AAA |
| 9.25% Icfi Bank Ltd 2024 04.09.2024 Infra Bond               | INE090A08TO9 | BANKING, FINANCE, FI'S            | 40,000.00   | 41,81,344.00   | 0.67 | [ICRA]AAA  |
| 9.25% Lic Housing Finance 2022 12.11.2022                    | INE115A07DD3 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,30,352.00   | 0.16 | CRISIL AAA |
| 9.25% Reliance Jio 2024 16/06/2024                           | INE110L08037 | TELECOM SECTOR                    | 30,000.00   | 31,11,792.00   | 0.50 | CRISIL AAA |
| 9.29% Lic Housing Finance 2024 05/07/2024                    | INE115A07FJ5 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,76,178.00   | 0.33 | CRISIL AAA |
| 9.30% India Infradebt Limited 2024 19.06.2024                | INE537P07422 | INFRASTRUCTURE                    | 1,00,000.00 | 1,03,93,200.00 | 1.66 | CRISIL AAA |
| 9.30% Lic Housing Finance 2022 14.09.2022                    | INE115A07CY1 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,31,135.00   | 0.17 | CRISIL AAA |
| 9.30% Powergrid Corp 2029 04.09.2029                         | INE752E07LR8 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 21,22,770.00   | 0.34 | CRISIL AAA |
| 9.34 % Hdfe 2024 28.08.2024                                  | INE001A07NB8 | BANKING, FINANCE, FI'S            | 40,000.00   | 41,60,548.00   | 0.67 | CRISIL AAA |
| 9.35% Icfi Securities Pd Ltd 2023 30.04.2023                 | INE849D08TQ7 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,05,000.00   | 0.16 | CRISIL AAA |
| 9.35% Icfi Securities Pd Ltd 2023 14.06.2023                 | INE849D08TR5 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,05,258.00   | 0.16 | CRISIL AAA |
| 9.43 % Lic Housing Finance 2022 10/02/2022                   | INE115A07CA1 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,30,880.00   | 0.17 | CRISIL AAA |
| 8.75 % Idfc Limited 2023 28.07.2023                          | INE092T08CA0 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,12,758.00   | 0.32 | [ICRA]AA+  |
| 8.75 % Lic Housing Finance Ltd 2021 12.02.2021               | INE115A07JB4 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,09,210.00   | 0.16 | CRISIL AAA |
| 8.75 % Lic Housing Finance Ltd 2021 08.03.2021               | INE115A07IY8 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,09,298.00   | 0.16 | CRISIL AAA |
| 8.79% Hdfe 2020 21.07.2020                                   | INE001A07FR0 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,06,853.00   | 0.16 | CRISIL AAA |
| 8.79% Indian Railway Finance Corp Ltd 2030 04.05.2030        | INE053F09GX2 | OTHERS                            | 20,000.00   | 20,81,954.00   | 0.33 | CRISIL AAA |
| 8.8034% Kotak Mahindra Prime Ltd 29.12.2021                  | INE916DA7PV8 | BANKING, FINANCE, FI'S            | 50,000.00   | 49,60,260.00   | 0.79 | CRISIL AAA |
| 8.80% Indiabulls Housing Finance Limited 28.07.2023          | INE148I07JE2 | OTHERS                            | 80,000.00   | 81,44,464.00   | 1.30 | CRISIL AAA |
| 8.80 % Irfc 2030 03.02.2030                                  | INE053F09GR4 | OTHERS                            | 10,000.00   | 10,41,147.00   | 0.17 | CRISIL AAA |
| 8.80 % Power Grid Corporation 2023 13/03/2023                | INE752E07KN9 | POWER GENERATION AND DISTRIBUTION | 10,000.00   | 10,17,039.00   | 0.16 | CRISIL AAA |
| 8.82 % Rural Electrification Corporation Ltd 2023 12/04/2023 | INE020B08831 | BANKING, FINANCE, FI'S            | 30,000.00   | 30,30,300.00   | 0.49 | CRISIL AAA |
| 8.83 % Export Import Bank Of India 2029 03.11.2029           | INE514E08EE3 | BANKING, FINANCE, FI'S            | 10,000.00   | 10,29,740.00   | 0.16 | CRISIL AAA |
| 8.84 % Ntpc 2022 04.10.2022                                  | INE733E07JB6 | POWER GENERATION AND DISTRIBUTION | 10,000.00   | 10,16,931.00   | 0.16 | CRISIL AAA |
| 8.85 % Axis Bank 2024 05.12.2024 Infra Bond                  | INE238A08351 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,40,226.00   | 0.33 | CRISIL AAA |
| 8.85% Nhpbc 2026 11-02-2026                                  | INE848E07377 | POWER GENERATION AND DISTRIBUTION | 8,000.00    | 8,18,421.60    | 0.13 | [ICRA]AAA  |
| 8.85% Power Grid Corporation 2022 19.10.2022                 | INE752E07KH1 | POWER GENERATION AND DISTRIBUTION | 12,500.00   | 12,71,588.75   | 0.20 | CRISIL AAA |
| 8.87% Exim Bank 2025 13.03.2025                              | INE514E08CHO | BANKING, FINANCE, FI'S            | 10,000.00   | 10,21,438.00   | 0.16 | CRISIL AAA |
| 8.88 % Exim Bank 18/10/2022                                  | INE514E08BS9 | BANKING, FINANCE, FI'S            | 80,000.00   | 81,45,736.00   | 1.30 | CRISIL AAA |
| 8.89 % Lic Housing Finance Ltd 2023 25/04/2023               | INE115A07DT9 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,40,798.00   | 0.33 | CRISIL AAA |
| 8.92% Tata Capital Housing Finance Ltd 2026 04.08.2026       | INE033L08262 | BANKING, FINANCE, FI'S            | 70,000.00   | 71,90,505.00   | 1.15 | CRISIL AAA |
| 8.93% Power Grid Corp Ltd 2026 20.10.2026                    | INE752E07MA2 | POWER GENERATION AND DISTRIBUTION | 20,000.00   | 20,57,212.00   | 0.33 | CRISIL AAA |
| 8.93% Power Grid Corp Ltd 2024 20.10.2024                    | INE752E07LY4 | POWER GENERATION AND DISTRIBUTION | 40,000.00   | 40,92,000.00   | 0.66 | CRISIL AAA |
| 8.94% Exim Bank 2022 31.12.2022                              | INE514E08CB3 | BANKING, FINANCE, FI'S            | 20,000.00   | 20,42,970.00   | 0.33 | CRISIL AAA |
| 8.95% Infotel Broadband 15.09.2010                           | INE110L08011 | TELECOM SECTOR                    | 10,000.00   | 10,10,142.00   | 0.16 | CRISIL AAA |
| 8.95% Infotel Broadband (Reliance Jio) 04.10.2020            | INE110L08029 | TELECOM SECTOR                    | 10,000.00   | 10,10,537.00   | 0.16 | CRISIL AAA |
| 8.95% Reliance Utilities & Power 2023 26/04/2023             | INE936D07067 | OIL AND GAS INDUSTRIES            | 10,000.00   | 9,97,204.00    | 0.16 | CRISIL AAA |
| 8.99% Tata Sons Limited 2020 07-06-2020                      | INE895D08246 | OTHERS                            | 10,000.00   | 10,08,871.00   | 0.16 | CRISIL AAA |
| 9.34% Rural Electrification Corp Ltd 2024 25.08.2024         | INE020B07I25 | BANKING, FINANCE, FI'S            | 30,000.00   | 31,20,213.00   | 0.50 | CRISIL AAA |
| 8.50 % Nhpbc 2019 14.07.2019                                 | INE848E07799 | POWER GENERATION AND DISTRIBUTION | 1,000.00    | 1,00,042.10    | 0.02 | IND AAA    |

|                             |              |                                   |                     |                        |              |         |
|-----------------------------|--------------|-----------------------------------|---------------------|------------------------|--------------|---------|
| 8.50 % Nhpc 2020 14.07.2020 | INE848E07807 | POWER GENERATION AND DISTRIBUTION | 1,000.00            | 1,00,276.60            | 0.02         | IND AAA |
| 8.50 % Nhpc 2021 14.07.2021 | INE848E07815 | POWER GENERATION AND DISTRIBUTION | 1,000.00            | 1,00,467.10            | 0.02         | IND AAA |
| 8.50 % Nhpc 2022 14.07.2022 | INE848E07823 | POWER GENERATION AND DISTRIBUTION | 11,000.00           | 11,07,217.10           | 0.18         | IND AAA |
| 8.50 % Nhpc 2023 14.07.2023 | INE848E07831 | POWER GENERATION AND DISTRIBUTION | 1,000.00            | 1,00,696.00            | 0.02         | IND AAA |
| 8.50 % Nhpc 2024 14.07.2024 | INE848E07849 | POWER GENERATION AND DISTRIBUTION | 1,000.00            | 1,00,343.60            | 0.02         | IND AAA |
| <b>Total</b>                |              |                                   | <b>59,71,570.25</b> | <b>59,60,50,325.11</b> | <b>95.42</b> |         |

| Money Market Instruments:-                  |                       |                |
|---|-----------------------|----------------|
| Name of Security                            | Market Value          | % of Portfolio |
| Git Mutual Fund                             |                       | NIL            |
| Money Market Instruments:-                  |                       | NIL            |
| Treasury Bills :                            |                       | NIL            |
| Money Market Mutual Funds                   | 93,00,000.00          | 1.49           |
| Certificate of Deposits / Commercial Papers |                       | NIL            |
| Application Pending Allotment               |                       | NIL            |
| Bank Fixed Deposits (> 1 Year)              | 9,00,000.00           | 0.14           |
| Bank Fixed Deposits (< 1 Year)              |                       | NIL            |
| Cash  | 7,72,874.70           | 0.12           |
| Accrued Interest & Other Current Assets     | 1,76,44,113.14        | 2.82           |
| <b>GRAND TOTAL</b>                          | <b>2,86,16,987.84</b> | <b>4.58</b>    |

|   |      |
|---|------|
| Average Maturity of Portfolio (in yrs)              | 5.79 |
| Modified Duration (in Yrs)                          | 4.16 |
| Yield to Maturity (%) (annualised)(at market price) | 8.37 |

| Credit Rating Exposure                                 |                        |                |
|--|------------------------|----------------|
| Securities   | Market Value           | % Of Portfolio |
| Central Govt. Securities                               |                        | NIL            |
| State Development Loans                                |                        | NIL            |
| AAA / Equivalent                                       | 56,12,50,320.11        | 89.85          |
| A1+ (For Commercial Paper)                             |                        | NIL            |
| AA+ / Equivalent                                       | 2,97,25,294.00         | 4.76           |
| AA / Equivalent  | 29,06,060.00           | 0.47           |
| AA- / Equivalent                                       | 9,68,651.00            | 0.16           |
| A+ / Equivalent  |                        | NIL            |
| A / Equivalent   |                        | NIL            |
| A- / Equivalent  |                        | NIL            |
| BBB+ / Equivalent                                      |                        | NIL            |
| BBB / Equivalent                                       |                        | NIL            |
| BBB- / Equivalent                                      | 12,00,000.00           | 0.19           |
| Lower (Below Investment Grade) (out of above Net NPA ) |                        | NIL            |
| <b>Total</b>   | <b>59,60,50,325.11</b> | <b>95.42</b>   |

|   |                       |             |
|---|-----------------------|-------------|
| Bank FD                                 | 9,00,000.00           | 0.14        |
| Equity                                  |                       | NIL         |
| Equity Mutual Funds                     |                       | NIL         |
| Money Market Mutual Funds               | 93,00,000.00          | 1.49        |
| Cash                                    | 7,72,874.70           | 0.12        |
| Accrued Interest & Other Current Assets | 1,76,44,113.14        | 2.82        |
| Application Pending Allotment – NCD     |                       | NIL         |
| Others                                  |                       | NIL         |
| <b>Grand Total</b>                      | <b>2,86,16,987.84</b> | <b>4.58</b> |

|                                  |                 |
|----------------------------------|-----------------|
| <b>Infrastructure Investment</b> |                 |
| Market Value                     | 26,28,12,768.05 |
| % of Portfolio                   | 42.07           |

|                                 |       |
|---------------------------------|-------|
| NAV At the Beginning the Period | 23.29 |
| NAV At the End of the Period    | 23.65 |