

FORM NO. MGT 9

EXTRACT OF ANNUAL RETURN
as on financial year ended on 31st March, 2019
[Pursuant to Section 92 (3) of the Companies Act, 2013 and Rule 12(1) of the Companies (Management & Administration) Rules, 2014]

I. REGISTRATION & OTHER DETAILS:

| | | |
|-------|--|--|
| (i) | CIN | U66020MH2007GOI176787 |
| (ii) | Registration Date | 14 th December, 2007 |
| (iii) | Name of the Company | SBI Pension Funds Private Limited |
| (iv) | Category/ Sub-category of the Company | Private |
| (v) | Address of the Registered office & contact details | Room No. 32, 3 rd Floor, Maker Chambers III, Nariman Point, Mumbai – 400 021. Ph No. 022 - 4214 7117 |
| (vi) | Whether listed company | No |
| (vii) | Name, Address & contact details of the Registrar & Transfer Agent, if any. | Not Applicable |

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

(All the business activities contributing 10 % or more of the total turnover of the company shall be stated)

| Sr. No. | Name and Description of main products / services | NIC Code of the Product/service | % to total turnover of the company |
|----------------|---|--|---|
| 1 | Funds Management Service | 66302 | 100% |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES -

| Sr. No. | Name and Address of the Company | CIN/ GLN | Holding / Subsidiary/ Associate | % of Shares Held | Applicable Section |
|----------------|--|-----------------|--|-------------------------|---------------------------|
| 1 | State Bank of India | - | Holding Company | 60.00% | 2 (46) |

| | | | | | | | | | |
|--|---|--------------------|--------------------|-------------|---|--------------------|--------------------|-------------|---|
| c) Central Govt | - | - | - | - | - | - | - | - | - |
| d) State Govt(s) | - | - | - | - | - | - | - | - | - |
| e) Venture Capital Funds | - | - | - | - | - | - | - | - | - |
| f) Insurance Companies | - | - | - | - | - | - | - | - | - |
| g) FIIs | - | - | - | - | - | - | - | - | - |
| h) Foreign Venture Capital Funds | - | - | - | - | - | - | - | - | - |
| i) Others (specify) | - | - | - | - | - | - | - | - | - |
| Sub-total (B)(1):- | - | - | - | - | - | - | - | - | - |
| 2. Non-Institutions | | | | | | | | | |
| a) Bodies Corp. | - | - | - | - | - | - | - | - | - |
| i) Indian | - | - | - | - | - | - | - | - | - |
| ii) Overseas | - | - | - | - | - | - | - | - | - |
| b) Individuals | - | - | - | - | - | - | - | - | - |
| i) Individual shareholders holding nominal share capital upto Rs. 1 lakh | - | - | - | - | - | - | - | - | - |
| ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh | - | - | - | - | - | - | - | - | - |
| c) Others (specify) | - | - | - | - | - | - | - | - | - |
| Sub-total (B)(2):- | - | - | - | - | - | - | - | - | - |
| Total Public Shareholding (B)=(B)(1)+(B)(2) | - | - | - | - | - | - | - | - | - |
| C. Shares held by Custodian for GDRs & ADRs | - | - | - | - | - | - | - | - | - |
| Grand Total (A+B+C) | - | 3,00,00,000 | 3,00,00,000 | 100% | - | 3,00,00,000 | 3,00,00,000 | 100% | - |

(ii) Shareholding of Promoters

| Sr No | Shareholder's Name | Shareholding at the beginning of the year | | | Shareholding at the end of the year | | | % change in shareholding during the year |
|-------|-------------------------------|---|----------------------------------|---|-------------------------------------|----------------------------------|--|--|
| | | No. of Shares | % of total Shares of the company | % of Shares Pledged/ encumbered to total shares | No. of Shares | % of total Shares of the company | % of Shares Pledged / encumbered to total shares | |
| 1 | State Bank of India | 1,79,99,980 | 60 % | NA | 1,79,99,980 | 60 % | NA | Nil |
| 2 | Shri Neeraj Madan Vyas | 10* | 0 | NA | 0 | 0 | NA | Nil |
| 3 | Shri Dinesh Kumar Khara | 10* | 0 | NA | 10* | 0 | NA | Nil |
| 4 | Shri S.P. Singh | 0 | 0 | NA | 10* | 0 | NA | Nil |
| 5 | SBI Funds Management Pvt Ltd. | 60,00,000 | 20.00% | NA | 60,00,000 | 20.00% | NA | Nil |
| 6 | SBI Capital Markets Ltd. | 60,00,000 | 20.00% | NA | 60,00,000 | 20.00% | NA | Nil |

* Shares are being held by them as the nominee on behalf of State Bank of India.

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

| Sr. No. | Particulars | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|---------|---|--|----------------------------------|---|----------------------------------|
| | | No. of shares | % of total shares of the company | No. of shares | % of total shares of the company |
| 1 | At the beginning of the year | There is no change in Promoters shareholding during the year | | | |
| 2 | Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc.): | | | | |
| 3 | At the end of the year | | | | |

**(iv) Shareholding Pattern of top ten Shareholders:
(Other than Directors, Promoters and Holders of GDRs and ADRs):**

| Sr. No. | For Each of the Top 10 Shareholders | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|---------|--|---|----------------------------------|---|----------------------------------|
| | | No. of shares | % of total shares of the company | No. of shares | % of total shares of the company |
| 1 | At the beginning of the year | - | - | - | - |
| 2 | Date wise Increase/ Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc.): | - | - | - | - |
| 3 | At the end of the year | - | - | - | - |

(v) Shareholding of Directors and Key Managerial Personnel:

| Sr. No. | For each of the Directors and Key Managerial Personnel | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|---------|--|---|----------------------------------|---|----------------------------------|
| | | No. of shares | % of total shares of the company | No. of shares | % of total shares of the company |
| 1 | At the beginning of the year - Shri Dinesh Kumar Khara | 10* | - | 10* | - |
| 2 | Date wise Increase/ Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc.): | - | - | - | - |
| 3 | At the end of the year - Shri Dinesh Kumar Khara | 10* | - | 10* | - |

* Shares are being held by him as the nominee on behalf of State Bank of India.

V. INDEBTEDNESS –

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|--|----------------------------------|-----------------|----------|--------------------|
| Indebtedness at the beginning of the financial year | - | - | - | - |
| i) Principal Amount | - | - | - | - |
| ii) Interest due but not paid | - | - | - | - |
| iii) Interest accrued but not due | - | - | - | - |
| Total (i+ii+iii) | - | - | - | - |
| Change in Indebtedness during the financial year | - | - | - | - |
| * Addition | - | - | - | - |
| * Reduction | - | - | - | - |
| Net Change | - | - | - | - |
| Indebtedness at the end of the financial year | - | - | - | - |
| i) Principal Amount | - | - | - | - |
| ii) Interest due but not paid | - | - | - | - |
| iii) Interest accrued but not due | - | - | - | - |
| Total (i+ii+iii) | - | - | - | - |

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

| Sr. No. | Particulars of Remuneration | Name of MD/ WTD/ Manager | Total Amount |
|---------|---|--------------------------|--------------|
| | | Shri Kumar Sharadindu | |
| 1 | Gross salary | | |
| | (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 | 49,99,606/- | 49,99,606/- |
| | (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 | - | - |
| | (c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961 | - | - |
| 2 | Stock Option | - | - |
| 3 | Sweat Equity | - | - |
| 4 | Commission - as % of profit - others, specify... | - | - |
| 5 | Others, please specify | - | - |
| | Total (A) | 49,99,606/- | 49,99,606/- |
| | Ceiling as per the Act | - | - |

B. Remuneration to other directors:

| Sr No | Particulars of Remuneration | Name of Directors | | | | | Total Amount |
|-------|---|-----------------------|------------------------|-------------------------|---------------------|----------------------|-----------------|
| | | Shri Mayur Kisnadwala | Shri Vijay Kumar Gupta | Shri Mahesh P. Mehrotra | Prof. Gitika Kapoor | Shri Saurabh Chandra | |
| 1 | Independent Directors | | | | | | |
| | Fee for attending board/ committee meetings | 80,000 | 1,60,000 | 1,20,000 | 1,40,000 | 50,000 | 5,50,000 |
| | Commission | - | - | - | - | - | - |
| | Others, please specify | - | - | - | - | - | - |
| | Total (1) | 80,000 | 1,60,000 | 1,20,000 | 1,40,000 | 50,000 | 5,50,000 |

| | | | | | | | |
|---|--|----------------------------------|-------------------------|--------------------------|-----------------|---------------|-----------------|
| | | Shri Dinesh Kumar Khara | Shri Haridas K.V. | Shri Navneet Munot | - | | |
| 2 | Other Non-Executive Directors | | | | | | |
| | Fee for attending board committee meetings | - | - | - | - | - | |
| | Commission | - | - | - | - | - | |
| | Others, please specify | - | - | - | - | - | |
| | Total (2) | - | - | - | - | - | |
| | Total (B)=(1+2) | 80,000 | 1,60,000 | 1,20,000 | 1,40,000 | 50,000 | 5,50,000 |
| | Total Managerial Remuneration (A + B) | - | - | - | - | - | - |
| | Overall Ceiling as per the Act | - | - | - | - | - | - |

C. Remuneration to Key Managerial Personnel Other than MD/ Manager/ WTD

| Sr. No. | Particulars of Remuneration | Key Managerial Personnel | | |
|---------|---|---|--|--------------------|
| | | Shri Tejas Mehta – Company Secretary & Compliance Officer | Shri Ashish Patnaik – Chief Financial Officer & Operations Manager | Total |
| 1 | Gross salary | | | |
| | (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 | 7,30,930/- | 26,57,488/- | 33,88,418/- |
| | (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 | - | - | |
| | (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961 | - | - | |
| 2 | Stock Option | - | - | |
| 3 | Sweat Equity | - | - | |
| 4 | Commission | - | - | |
| | - as % of profit | - | - | |
| | - others, specify... | - | - | |
| 5 | Others, please specify | - | - | |
| | Total | 7,30,930/- | 26,57,488/- | 33,88,418/- |

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

| Type | Section of the Companies Act | Brief Description | Details of Penalty / Punishment/ Compounding fees imposed | Authority [RD / NCLT/ COURT] | Appeal made, if any (give Details) |
|-------------------------------------|-------------------------------------|--------------------------|--|-------------------------------------|---|
| A. COMPANY | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |
| B. DIRECTORS | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |
| C. OTHER OFFICERS IN DEFAULT | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |