Important Information/Circulars/SOPs

10-Apr-24	PFRDA/Master Circular/2024/04/PoP-02	Master Circular - Guidelines on Know Your Customer / AntiMoney Laundering / Combating the Financing of Terrorism (KYC/AML/CFT)
27-Mar-24	PFRDA/2024/07/Sup-CGSG/01	PFRDA (Digital Safety Practices for Government Nodal Offices Under NPS Architecture) Advisory, 2024
15-Mar-24	PFRDA/2024/06/Sup-CRA/03	Mandatory 2 - Factor Aadhaar Authentication for CRA System Access wef 1st April 2024
11-Mar-24	PFRDA/2024/03/REG-POP/03	Surrender of existing CoR issued under Regulation 3 (1) (iii) of the erstwhile PoP Regulations, 2018
11-Mar-24	PFRDA/2024/02/REG-POP/02	Meeting eligibility criteria of minimum net-worth under sub-regulation (e) of regulation 5 of the PFRDA (Point of Presence) Regulations, 2018 and amendments thereof
21-Feb-24	PFRDA/2024/04/Sup-CRA/01	Risk Management Framework for the Central Recordkeeping Agencies (CRAs) under NPS architecture
20-Feb-24	PFRDA/2024/05/Sup-CRA/02	Securing NPS transactions through Aadhaar-based access of CRA system under the Government sector
31-Jan-24	PFRDA/MASTERCIRCULAR/2024/02/CRA-02	eAPY – Online facility to ease onboarding and seeding of Aadhaar for APY subscribers
19-Jan-24	PFRDA/2024/01/REG-POP/01	Surrender of Certificate of Registration (CoR) issued to PoP-SE under PFRDA (PoP) Regulations, 2018
16-Jan-24	PFRDA/MASTERCIRCULAR/2024/01/CRA-01	Partial Withdrawal of Accumulated Pension Wealth under the National Pension System (NPS)
03-Jan-24	PFRDA/MASTERCIRCULAR/2023/05/CRA-03	eNPS for Government Sector – A new on-boarding feature to ease the process of subscriber registration
20-Dec-23	PFRDA/2023/36/Sup-CGSG/01	PFRDA (Framework for Prevention and Reporting of Fraud Under NPS Architecture) Guidelines, 2023
07-Dec-23	PFRDA/2023/35/Sup-CRA/11	Convenience of NPS Contribution through Personalized QR Code of D-Remit
29-Nov-23	PFRDA/MASTERCIRCULAR/2023/04/CRA-02	NPS On-boarding through Online PRAN Generation Module (OPGM)

29-Nov-23	PFRDA/MASTERCIRCULAR/2023/04/CRA-01	Choice of Selection of Central Recordkeeping Agency for the National Pension System or any other pension scheme regulated or administered by the Authority
29-Nov-23	PFRDA/2023/33/REG-PF/03	Option for subscribers under NPS All Citizen Model (Tier-I), NPS Corporate Model (Tier-I) and NPS Tier-II (all subscribers) of selection of multiple Pension Funds in accordance with the asset classes (except Alternate Asset Class or Scheme A)
23-Nov-23	PFRDA/2023/33/ICS/01	Policy on adoption of cloud services by intermediaries regulated by PFRDA
22-Nov-23	PFRDA/2023/32/REG-POP/07	Financial Information User under Account Aggregator Framework
17-Nov-23	PFRDA/2023/31/REG-PF/02	Addendum to the Valuation Guidelines for securities held under NPS issued vide circular no. PFRDA/2019/23/REGPF/4 dt 21-Nov-2019
27-10-2023	PFRDA/2023/30/SUP-CRA/10	Facility of Systematic Lump sum Withdrawal (SLW) for NPS Subscribers
25-10-2023	PFRDA/2023/29/Sup-CRA/09	Mandatory Penny drop verification - Instant Bank Account Verification for Enhanced Due Diligence w.r.t. Exit / Withdrawal requests and for modifying the subscriber's bank account details
13-10-2023	PFRDA/2023/05/REG-POP/02	Guidelines on Know Your Customer / Anti-Money Laundering / Combating the Financing of Terrorism (KYC/AML/CFT)
04-10-2023	PFRDA/MASTERCIRCULAR/2023/02/PF-02	Master Circular on Investment Guidelines for NPS Tier-I and Tier-II
23-09-2023	PFRDA/2023/27/Sup-CRA/08	NPS Tier II through Default scheme for Government Sector Subscribers
10-Aug 2023	PFRDA/2023/26/Sup-CRA/07	Simplified & Secured way to stay Informed on NPS Investments through Consolidated Account Statement (CAS)
07-Aug-2023	PFRDA/2023/25/REG-POP/05	Guidelines on Know Your Customer / Anti-Money Laundering / Combating the Financing of Terrorism (KYC/AML/CFT)
27-Jul-2023	PFRDA/2023/14/SUP-ASP /03	Selection of ASP to be exercised by Subscribers upon exit from NPS
25-Jul-2023	PFRDA/2023/22/REG-POP/05	e-KYC Setu

30-Jun-2023	PFRDA/2023/21/SUP-POP/04	<u>Guidelines for Operational Activities - to be followed by Point of Presence (PoPs) performing</u> activities of National Pension System (NPS)
16-Jun-2023	PFRDA/2023/20/Sup-CRA/06	NPS/APY Functionalities released by CRAs during Quarter IV (FY 2022-23)
14-Jun-2023	PFRDA/2023/19/Sup-CRA/05	Experience the ease and convenience of accessing NPS Statement of Transactions through DigiLocker-reg
10-May-2023	PFRDA/2023/14/SUP-ASP/02	Retirement Income Optimization through Multiple Annuities
08-May-2023	PFRDA/16/05/112/0018/2020-REG-POP	Linking of PAN with Aadhaar
20-Apr-2023	PFRDA/2023/13/REG-PF/01	Permission for keeping of securities as margin with the CCIL for margin requirements
12-Apr-2023	PFRDA/17/08/11/0024/2017-SUP-CG- Part(1)	Addendum to Advisory on "Digital Safety Practices to be followed by Govt Nodal offices to access technological platform,/system provided by Central Recordkeeping Agencies ("CRA") under NPS architecture
23-Mar-2023	PFRDA/16/05/112/0018/2020-REGPOP	Linking of PAN with Aadhaar
20-Mar-2023	PFRDA7/08/11/0024/2017-SUP-CG- Part(1)	Advisory on "Digital Safet.v Practices to be followed by Govt Nodal offices to access technological platform,/system provided by Central Recordkeeping
20-Mar-2023	PFRDA/2023/12/REG-POP/04	Designation of Nodal Officer of PFRDA for implementation of Section 51A of Unlawful Activities (Prevention) Act, 1967
16-Mar-2023	PFRDA/2023 /11/Fintech/02	Financial Information (FI) Types for Balances under National Pension System (NPS)
02-Mar-2023	PFRDA/2023/10/REG-POP/03	Implementation of Section 12A of The Weapons of Mass Destruction and their Delivery Systems (Prohibition of Unlawful Activities) Act, 2005 (the Act)
22-Feb-2023	PFRDA/2023/08/SUP-CRA/04	NPS/APY Functionalities released by CRAs during Quarter III (FY 2022-23)
22-Feb-2023	PFRDA/2023/09/SUP-ASP/01	Mandatory upload of Withdrawal/ KYC documents to enable Parallel Processing of Exit and Annuity for the benefit of NPS Subscribers.
07-Feb-2023	PFRDA/2023/07/SUP-TB/01	A. Reinvestment of Returned & Unsuccessful Transaction amount into the same PRAN B. Ease of reclaiming the amount by Subscriber through MWM
07-Feb-2023	PFRDA/2023/06/SUP-CRA/03	Minimum Timelines for Maximum Subscribers' benefits - Reduction in Turn Around Time to perform various activities from T+4 to T+2

23-Jan-2023	PFRDA/2023/05/REG-POP/02	Guidelines on Know Your Customer / Anti-Money Laundering /Combating the Financing of Terrorism (KYC/AML/CFT)
20-Jan-2023	PFRDA /2023/04/REG-PoP/01	Clarification on non-financial charges for PoPs under NPS (All Citizen and Corporate)
12-Jan-2023	PFRDA/2023/03/Fintech/01	Independent Bank Account Verification & Name/PAN Matching for enhanced due diligence using PRAN-PAN VPA(UPI) using NPCI Framework
10-Jan-2023	PFRDA/2023/02/SUP-CRA/02	Empowering APY Subscribers with ease of Aadhaar Seeding - Launch of Seeding Convenience through CRA Portal & Mobile App
04-Jan-2023	PFRDA/2023/01/Sup-CRA/01	Online Claim Processing by Intermediaries using Technology - Aadhaar & VCIP
23-Dec-2022	PFRDA/2022/40/ASP-EXIT/04	Partial Withdrawal for NPS Subscribers
21-Dec-2022	PFRDA/2022/39/SUP-CRA/14	NPS/APY Functionalities released by CRAs during Quarter II (FY 2022-23)
18-Nov-2022	PFRDA/2022/34/REG-PF/6	Change in Investment Guidelines-2021 for NPS Schemes {Other than Govt. Sector (CG & SG), Corporate CG, NPS Lite and APY}
18-Nov-2022	PFRDA/2022/33/REG-PF/5	Change in Investment Guidelines-2021 for NPS Schemes (Applicable to Scheme CG, Scheme SG, Corporate CG and NPS Lite schemes of NPS and Atal Pension Yojana)
14-Nov-2022	PFRDA/2022/32/ASP-EXIT/03	Parallel Processing of Exit and Annuity components for the benefit of NPS Subscribers
20-Oct-2022	PFRDA/2022/30/SUP-CRA/11	Building a Pensioned Society enabled through Digi Locker
20-Oct-2022	PFRDA/2022/29/ASP-EXIT/02	Processing Death Claims where Nomination is changed post death of Subscribers
20-Oct-2022	PFRDA/2022/31/REG-PF/04	Allowing option to allocate 75% of subscriber's contribution in Asset class E(Equity) in Tier 1 and 100% in Tier -II
19-Oct-2022	PFRDA/2022/27/ASP - EXIT/01	Handling NPS corpus of deceased Subscribers meant for purchase of Annuity
12-Oct-2022	PFRDA/2022/24/Sup-CRA/09	NPS/APY Functionalities released by CRAs during Quarter I (FY 2022-23)
29-Sep-2022	PFRDA/2022/24/Sup-CRA/09	Enabling the Govt and corporate subscribers to continue with their existing scheme choice

19-Sep-2022	PFRDA/2022/23/SUP-CRA/08	Reduction of Timelines for Withdrawal from T+4 to T+2 for the benefit of Subscribers
25-Aug-2022	PFRDA/2022/19/SUP - CRA/6	Chang e s in process f low o f e - N omination for t h e b enefit Government /Corporate Sector Subscribers
22-Aug-2022	PFRDA/2022/22/SUP - CRA/7	Trail commission to POPs on voluntary contributions through D - Remit by subscribers associated to POPs under All citizen Model
11-Aug-2022	PFRDA/2022/20/SUP - TB/1	Voluntary Contributions under D Remit enabled through UPI
03-Aug-2022	PFRDA/2022/18/SUP-POP/02	Instruction to stop Facility of Payment of Subscriptions/Contribution to Tier-II Account of NPS through Credit Card - Urgent
01-Aug-2022	PFRDA/2022/17/SUP-CRA/05	e-Investment Choice for Government sector subscribers
28-Jul-2022	PFRDA/2022/15/FT&DA/01	Responsible Innovation on Regulatory Sandbox
27-Jul-2022	PFRDA/2022/16/SUP CRA/4	Subscriber Centric Services through DigiLocker
15-Jun-2022	PFRDA/2022/14/I&CS/02	Cyber Security Directions and FAQs issued by CERT-In
15-Jun-2022	PFRDA/33/1/1/0003/2022-ICS INTRD	<u>Cyber Jaagrookta Diwas (CJD)</u>
09-Jun-2022	PFRDA/2022/12/SUP-CRA/3	NPS/APY Functionalities released by CRAs during Quarter IV (FY 2021-22)
12-May-2022	PFRDA/2022/11/REG-PF/03	Risk Profiling of Schemes managed by Pension Funds under NPS.
28-Apr-2022	PFRDA/2022/10/REG-PF/02	Change in Investment Guidelines-2021 for NPS Schemes {Other than Govt. Sector (CG & SG), Corporate CG, NPS Lite and APY}
28-Apr-2022	PFRDA/2022/09/REG-PF/01	Change in Investment Guidelines-2021 for NPS Schemes (Applicable to Scheme CG, Scheme SG, Corporate CG and NPS Lite schemes of NPS and Atal Pension Yojana)
21-Apr-2022	PFRDA/2022/08/SUP-CRA/02	eAPY - Ease of onboarding through Aadhaar
31-Mar-2022	PFRDA/2022/SUP-CRA/01	NPS/APY Functionalities released by CRAs during Quarter III (FY 2021-22)
16-Mar-2022	PFRDA/2022/06/SUP-POP/01	Guidelines for Operational Activities - to be followed by Point of Presence (PoPs-NPS-Lite)

31-Jan-2022	PFRDA/2022/03/REG-POP/01	Revision of Service Charges for POPs under NPS (All Citizen and Corporate)
27-Jan-2022	PFRDA/2022/02/PDES/01	Change of Pension Fund and Asset Allocation by NPS Subscribers
23-Dec-2021	PFRDA/2021/31/SUP-POP/5	Guidelines for Operational Activities - to be followed by Point of Presence (PoPs-APY)
22-Dec-2021	PFRDA/2021/50/SUP-CRA/18	NPS/APY Functionalities released by CRAs during Quarter II (FY 2021-22)
13-Dec-2021	PFRDA/2021/49/REG-POP/2	Condition of negotiation related to Fee/Change structure for POP under NPS
02-Dec-2021	PFRDA/2021/48/REG-PF/10	<u>Change in Investment Guidelines 2021 for NPS Schemes (Other than Govt. Sector (CG & SG).</u> Corporate CG, NPS Lite and APY)
02-Sep-2021	PFRDA/2021/37/SUP-CRA/15	NPS Functionalities released by CRAs during Quarter I of FY 2021-22
26-Aug-2021	PFRDA/2021/SUP-CRA/14	Increase of Entry Age up to 70 Years under NPS
23-Aug-2021	PFRDA/2021/34/SUP-CRA/1	eNPS for Government - A New On-boarding feature to ease the process of Registration by Government Sector Subscribers
16-Aug-2021	PFRDA/2021/35/PD/1	Clarification - Third party contribution in Tier II account under NPS
09-Aug-2021	PFRDA/2021/33/REG-POP/01	Guidelines for engaging business correspondents (BCs) or agents for facilitating the distribution of pension schemes
27-Jul-2021	PFRDA/2021/32/REG-PF/4	Guidelines for Investment by Pension Funds in an Initial Public Offer (IPO), Follow on Public Offer (FPO) and/or Offer for Sale (OFS) under National Pension System (NPS) and other Pension
26-Jul-2021	PFRDA/2021/31/SUP-POP/4	Central KYC Records Registry (CKYCR)
20-Jul-2021	PFRDA/2021/29/REG-PF/3	Investment Guidelines-2021 for NPS Schemes { Other than Govt. Sector (CG&SG) , Corporate CG, NPS Lite and APY} w.e.f 20th July,2021.
20-Jul-2021	PFRDA/2021/28/REG-PF/2	Investment Guidelines - 2021 for NPS Schemes (Applicable to Scheme CG, Scheme SG, Corporate CG and NPS Lite scheme of NPS and Atal Pension Yojana) w.e.f 20th July, 2021
20-Jul-2021	PFRDA/2021/27/REG-PF/1	Change in Guidelines on aggregate holding of equity shares by a foreign company in Pension Funds as provided under Section 24 of the PFRDA Act ,2013 - Manner of calculation of such
30-Nov-2021	PFRDA/2021/47/REG-PF/09	Change in Operational Guidelines for National Pension Scheme Tier II- Tax Saver Scheme, 2020

30-Nov-2021	PFRDA/2021/45/REG-PF/07	Change in Investment Guidelines-2021 for NPS Schemes (Applicable to Scheme CG, Scheme SG, Corporate CG and NPS Lite Schemes of NPS and Atal Pension Yojana)
27-Oct-2021	PFRDA/2021/44/SUP-CRA/17	Facility of Online APY Subscription through Aadhaar e KYC
07-Oct-2021	PFRDA/2021/43/REG-PF/7	Broad Guidelines on Empanelment of Brokers by Pension Funds
21-Sep-2021	PFRDA/2021/41/SUP-ASP/06	Enhancement of Lump sum Withdrawal limit on Exit
17-Sep-2021	PFRDA/2021/40/REG-PF/6	Change in periodic frequency for payment of Investment Management Fee to Pension Funds
16-Sep-2021	PFRDA/2021/39/REG-PF/5	Clarification on Guidelines for investment by Pension Funds in IPO/FPO and/or OFS issued vide Circular dated 27.07.2021
16-Sep-2021	PFRDA/17/01/10/0005/2017-SUP-CRA- Part(4)	Profile of Central Record Keeping Agencies (CRA) & the benefits/features offered by them
03-Sep-2021	PFRDA/2021/38/SUP-CRA/16	Changes in Premature Exit Processing of APY for the benefit of Subscribers
02-Jul-2021	PFRDA/2021/22/SUP-ASP/5	Relaxation of Processing of exit applications by PoPs
02-Jul-2021	PFRDA/2021/21/SUP-NPST/1	Premature exit of NPS Lite Swavalamban Subscribers
30-Jun-2021	PFRDA/2021/20/ICS-INTERMDRY/1	Timely Report of Data Breach to CERT In
15-Jun-2021	PFRDA/2021/19/SUP-POP/3	Relaxation of timelines for activities under National Pension System(NPS) & NPS Lite - Swavalamban Scheme in view of Covid-19 Pandemic
04-Jun-2021	PFRDA/2021/18/SUP-TB/1	Launch of NACH mandate for the benefit of Nodal Officers/PoP/Corporate
31-May-2021	PFRDA/2021/17/SUP-ASP/4	Relaxation in processing of exit appliation by PoPs
31-May-2021	PFRDA/2021/16/SUP-CRA/21	Digital Interface between CRA and POPs
27-May-2021	PFRDA/2021/15/SUP-CRA/11	NPS Functionalities released by CRAs during Quarter IV of FY 2020-21
21-May-2021	PFRDA/2021/14/SUP-POP/2	Delegation of functions by PoPs

27-Apr-2021	PFRDA/2021/13/SUP-CRA/10	Facility of NPS on-boarding through online Aadhaar e KYC
26-Apr-2021	PFRDA/2021/12/SUP-CRA/9	Appointment of Computer Age Management Service Ltd (CAMS) as Central Record Keeping Agency (CRA) under NPS
22-Apr-2021	PFRDA/2021/11/SUP-POP/1	Central KYC Records Registry (CKYCR)
09-Apr-2021	PFRDA/2021/8/SUP-CRA/7	NPS On-boarding through Online PRAN Generation Module (OPGM)
11-Mar-2021	PFRDA/2021/7/SUP-CRA/6	Inter Sector Shifiting of NPS Subscribers under Corporate Sector
10-Mar-2021	PFRDA/2021/6/SUP-CRA/5	Enablement of IMPS mode of contribution under D Remit
15-Feb-2021	PFRDA/17/07/0001/2017-SUP-CG	Transfer of Legacy Funds of NPS Subscribers of Government Sectors(SGs/CABs/SABs) pursuant to opening of choice of Investment Schemes and Pension Funds
03-Feb-2021	PFRDA/2021/5/PDES/5	DigiLocker for National Pension System services
03-Feb-2021	PFRDA/2021/4/SUP-CRA/4	<u>D - Remit for NRI - NPS Subscribes</u>
14-Jan-2021	PFRDA/2021/3/SUP-ASP/3	Ease of Partial withdrawal of NPS Sunscribers throgh Self-declaration